

Friday, June 16, 2017

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa kembali sedikit terpukul dengan kembali adanya penurunan saham teknologi AS kemarin. Sementara itu, pasar Asia juga fokus kepada beberapa data yang keluar pagi ini termasuk dari Singapura, di mana data ekspor turun lebih dangkal daripada ekspektasi pasar dengan adanya pemulihan ekspor barang elektronik.
- **Indonesia:** Bank Indonesia mengumumkan hasil Rapat Dewan Gubernur kemarin. Seiring dengan konsensus pasar, BI masih menahankan suku bunga pedoman 7-day reverse repo rate mereka di level yang sama, yakni 4,75%. Pasar menganggap bahwa keputusan tersebut dikarenakan masih perlunya kewaspadaan terhadap resiko inflasi domestik, di tambah lagi situasi pasar global untuk sementara waktu.

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## Analisa Sekilas

- **FX:** USD agak menguat terhadap mata uang major lainnya, dengan adanya data initial jobless claims yang mendukung pandangan relatif hawkish FOMC.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13286	EUR-USD	1,1145	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14858,79	GBP-USD	1,2758	DJIA	21359,90	-14,66
GBP-IDR	16879,97	USD-JPY	110,93	Nasdaq	6165,50	-29,39
JPY-IDR	121,24	AUD-USD	0,7579	Nikkei 225	19831,82	-51,70
AUD-IDR	10105,00	NZD-USD	0,7208	STI	3232,09	-21,34
CAD-IDR	10025,70	USD-CAD	1,3269	KLCI	1790,01	-2,34
SGD-IDR	9637,63	USD-CHF	0,9753	JCI	5776,28	-16,61
MYR-IDR	3113,30	USD-NOK	8,5056	Baltic Dry	865,00	0,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,38	1Y	6,21			
1 Minggu	4,86	2Y	6,43			
1 Bulan	6,14	5Y	6,67			
3 Bulan	6,86	10Y	6,84			
6 Bulan	7,10	15Y	7,34			
12 Bulan	7,28	20Y	7,54			

For reference only. Source: Bloomberg, OCBC Bank

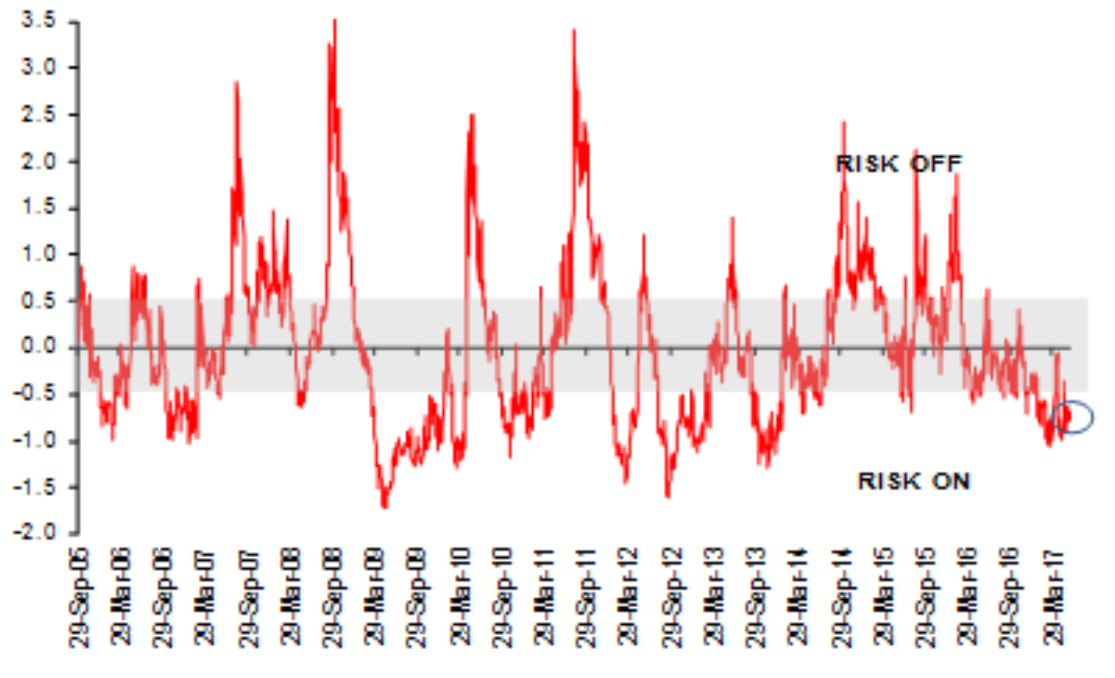
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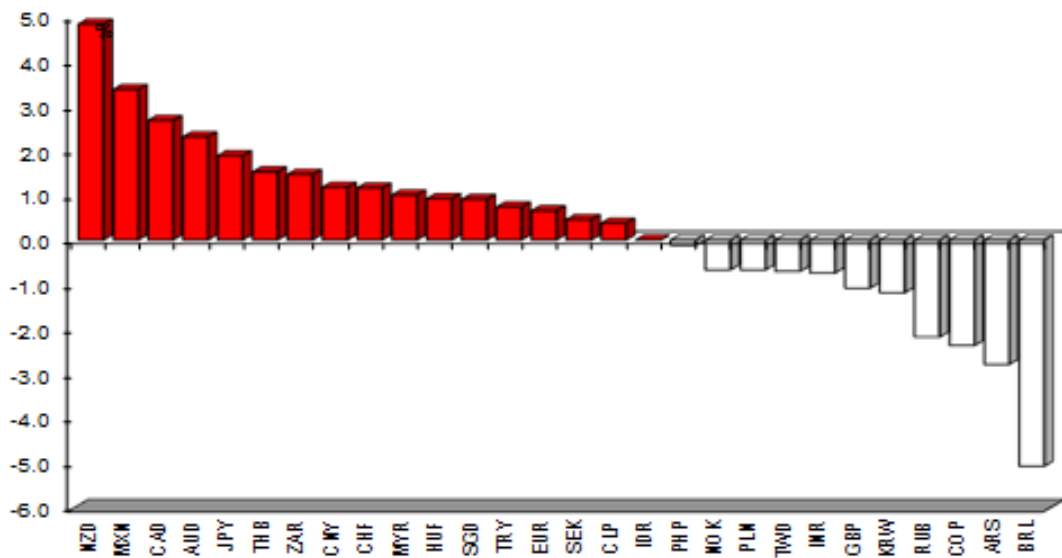
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
06/15/2017	02:00	US FOMC Rate Decision	Jun-14	1.25%	1.25%	1.00%	--
06/15/2017	06:45	NZ GDP SA QoQ	1Q	0.70%	0.50%	0.40%	--
06/15/2017	06:45	NZ GDP YoY	1Q	2.70%	2.50%	2.70%	--
06/15/2017	07:50	JN Japan Buying Foreign Bonds	Jun-09	--	¥526.6b	-¥350.4b	¥345.4b
06/15/2017	07:50	JN Japan Buying Foreign Stocks	Jun-09	--	¥50.4b	¥443.7b	¥463.6b
06/15/2017	07:50	JN Foreign Buying Japan Bonds	Jun-09	--	¥309.6b	¥484.5b	--
06/15/2017	07:50	JN Foreign Buying Japan Stocks	Jun-09	--	-¥143.1b	¥543.3b	¥543.5b
06/15/2017	09:30	AU Employment Change	May	10.0k	42.0k	37.4k	46.1k
06/15/2017	09:30	AU Unemployment Rate	May	5.70%	5.50%	5.70%	--
06/15/2017	09:30	AU Full Time Employment Change	May	--	52.1k	-11.6k	-5.7k
06/15/2017	09:30	AU Participation Rate	May	64.80%	64.90%	64.80%	--
06/15/2017	09:30	AU RBA FX Transactions Market	May	--	A\$735m	A\$441m	--
06/15/2017	12:02	ID Imports YoY	May	10.15%	24.03%	10.31%	10.46%
06/15/2017	12:02	ID Exports YoY	May	15.65%	24.08%	12.63%	13.60%
06/15/2017	12:02	ID Trade Balance	May	\$1110m	\$474m	\$1238m	\$1334m
06/15/2017	13:32	PH Overseas Remittances YoY	Apr	8.50%	-5.90%	10.70%	--
06/15/2017	13:32	PH Overseas Workers Remittances	Apr	\$2460m	\$2083m	\$2615m	--
06/15/2017	14:00	JN Tokyo Condominium Sales YoY	May	--	-13.30%	38.60%	--
06/15/2017	14:45	FR CPI EU Harmonized MoM	May F	0.00%	0.00%	0.00%	--
06/15/2017	14:45	FR CPI EU Harmonized YoY	May F	0.90%	0.90%	0.90%	--
06/15/2017	14:45	FR CPI MoM	May F	0.10%	0.00%	0.10%	--
06/15/2017	14:45	FR CPI YoY	May F	0.80%	0.80%	0.80%	--
06/15/2017	14:45	FR CPI Ex-Tobacco Index	May	101.31	101.28	101.23	--
06/15/2017	16:00	IT CPI EU Harmonized YoY	May F	1.50%	1.60%	1.50%	--
06/15/2017	16:30	UK Retail Sales Ex Auto Fuel MoM	May	-1.00%	-1.60%	2.00%	2.20%
06/15/2017	16:30	UK Retail Sales Ex Auto Fuel YoY	May	1.90%	0.60%	4.50%	4.60%
06/15/2017	16:30	UK Retail Sales Inc Auto Fuel MoM	May	-0.80%	-1.20%	2.30%	2.50%
06/15/2017	16:30	UK Retail Sales Inc Auto Fuel YoY	May	1.60%	0.90%	4.00%	4.20%
06/15/2017	17:00	EC Trade Balance SA	Apr	22.0b	19.6b	23.1b	22.2b
06/15/2017	19:00	UK Bank of England Bank Rate	Jun-15	0.25%	0.25%	0.25%	--
06/15/2017	19:00	UK BOE Asset Purchase Target	Jun	435b	435b	435b	--
06/15/2017	20:00	IN BoP Current Account Balance	1Q	-\$6.30b	-\$3.43b	-\$7.90b	-\$7.96b
06/15/2017	20:30	CA Manufacturing Sales MoM	Apr	0.90%	1.10%	1.00%	0.80%
06/15/2017	20:30	US Import Price Index MoM	May	-0.10%	-0.30%	0.50%	0.20%
06/15/2017	20:30	US Import Price Index YoY	May	2.90%	2.10%	4.10%	3.60%
06/15/2017	20:30	US Initial Jobless Claims	Jun-10	241k	237k	245k	--
06/15/2017	20:30	US Continuing Claims	Jun-03	1920k	1935k	1917k	1929k
06/15/2017	20:30	US Philadelphia Fed Biz Outlook	Jun	24.9	27.6	38.8	--
06/15/2017	20:30	US Empire Manufacturing	Jun	5	19.8	-1	--
06/15/2017	21:15	US Industrial Production MoM	May	0.20%	0.00%	1.00%	1.10%
06/15/2017	21:15	US Capacity Utilization	May	76.80%	76.60%	76.70%	--
06/15/2017	21:45	US Bloomberg Consumer Comfort	Jun-11	--	50	49.9	--
06/15/2017	22:00	US NAHB Housing Market Index	Jun	70	67	70	69
06/15/2017		IN Exports YoY	May	--	8.30%	19.80%	--
06/15/2017		IN Imports YoY	May	--	33.10%	49.10%	--
06/16/2017	04:00	US Total Net TIC Flows	Apr	--	\$65.8b	-\$0.7b	\$9.3b
06/16/2017	04:00	US Net Long-term TIC Flows	Apr	--	\$1.8b	\$59.8b	\$59.7b
06/16/2017	05:00	SK Export Price Index YoY	May	--	5.30%	8.70%	8.90%
06/16/2017	05:00	SK Import Price Index YoY	May	--	4.10%	9.30%	9.20%
06/16/2017	06:30	NZ BusinessNZ Manufacturing PMI	May	--	58.5	56.8	56.9
06/16/2017	08:30	SI NODX SA MoM	May	4.20%	8.10%	-9.00%	--
06/16/2017	08:30	SI Non-oil Domestic Exports YoY	May	-5.60%	-1.20%	-0.70%	-0.80%
06/16/2017	08:30	SI Electronic Exports YoY	May	11.90%	23.30%	4.80%	--
06/16/2017	11:00	NZ Non Resident Bond Holdings	May	--	--	61.50%	--
06/16/2017	14:00	EC EU27 New Car Registrations	May	--	--	-6.60%	--
06/16/2017	15:30	TH Foreign Reserves	Jun-09	--	--	\$185.0b	--
06/16/2017	16:00	IT Trade Balance Total	Apr	--	--	5418m	--
06/16/2017	17:00	EC CPI MoM	May	-0.10%	--	0.40%	0.40%
06/16/2017	17:00	EC CPI YoY	May F	1.40%	--	1.90%	1.90%
06/16/2017	17:00	EC CPI Core YoY	May F	0.90%	--	0.90%	--
06/16/2017	20:30	CA Int'l Securities Transactions	Apr	--	--	15.13b	--
06/16/2017	20:30	US Housing Starts	May	1220k	--	1172k	--
06/16/2017	20:30	US Building Permits	May	1249k	--	1229k	1228k
06/16/2017	22:00	US U. of Mich. Sentiment	Jun P	97	--	97.1	--
06/16/2017		JN BOJ Monetary Policy Statement					
06/16/2017		JN BOJ Policy Balance Rate	Jun-16	-0.10%	--	-0.10%	--
06/16/2017		JN BOJ 10-Yr Yield Target	Jun-16	0.00%	--	0.00%	--

Source: Bloomberg

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